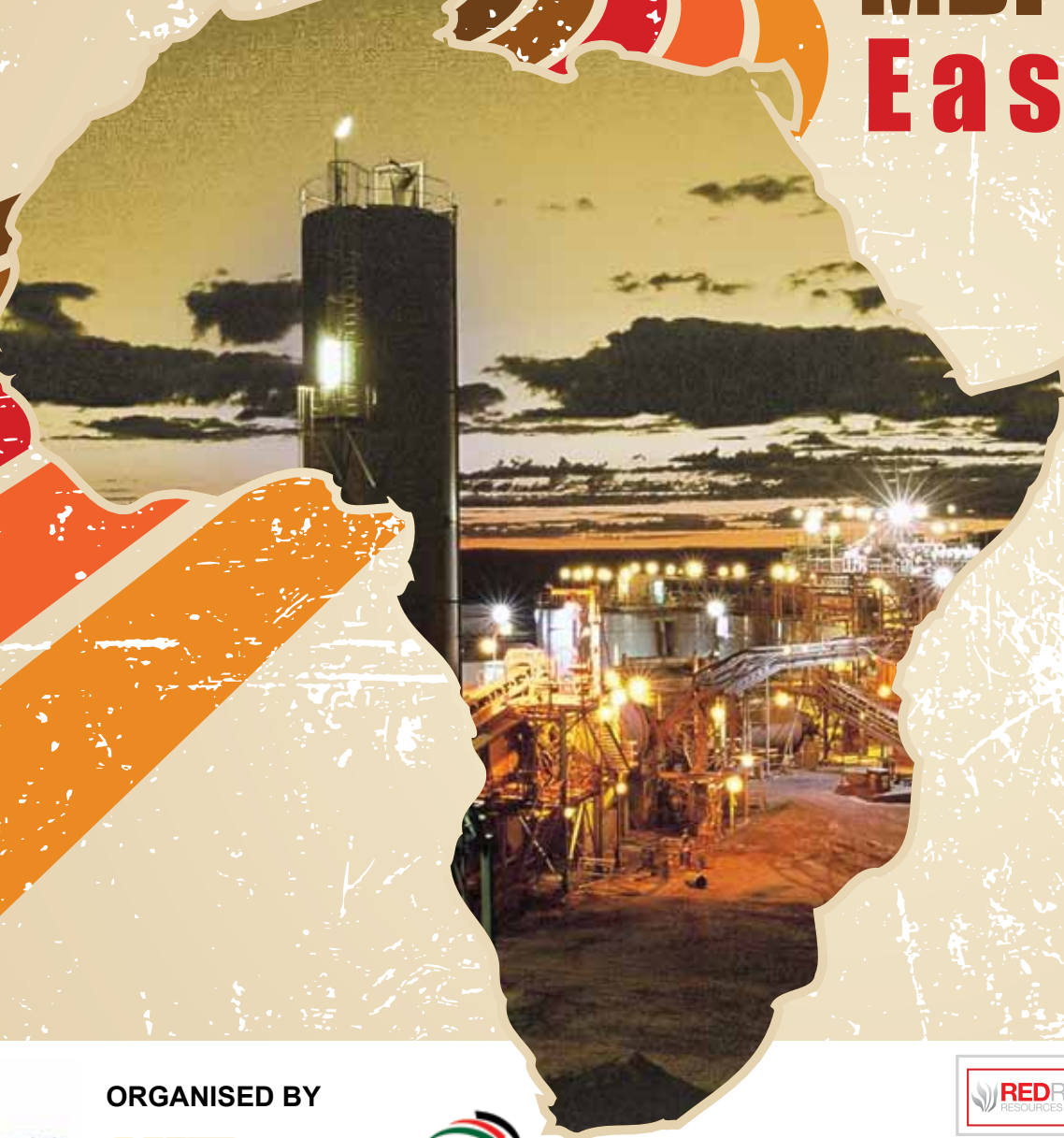


MBI (Mining Business & Investment) East Africa 2011



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Overview

MBI 2011 East Africa is an event that will focus on the East African mining potentials and their sustainable developments.

This year MBI East Africa 2011 will take place on the 17th and 18th of November 2011 at the Crowne Plaza Hotel.

MBI 2011 East Africa will feature 25 high profile presenters with an audience of the world's financial institutions and mining companies from across the East African region.

Hosted by the Kenya Chambers of Mining (KCM) and Prescon Ltd UK, the conference will act as a platform to establish business partnerships and explore the potential investment opportunities within the East African mining sectors. It will also look into the lessons learned by key investors on the development projects and challenges in these sectors.

MBI 2011 East Africa conference and exhibition will also share experiences and knowledge demonstrating how the Mining industry can benefit from the effective use of the latest state of the art technology and services.

Some of the topics covered at the conference will include:

- Economic Growth in Africa: Assessing Potential and Risks in Africa's Mining Sector
- Gold Exploration Experiences and other mining Opportunities in Kenya
- New Mining Technologies and Applications
- Principles for Responsible Investment (PRI)
- Mining Investments East & Horn of Africa I: Regional Investment Opportunities & Developments
- Positive Policy and Regulatory Practices for Accelerated Investment in East Africa's Mining Industry

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Regional State Snapshots



Kenya

Kenya's mining industry is dominated by production of non-metallic minerals encompassing industrial minerals such as soda ash, fluorspar, kaolin and some gemstones. Mining accounts for a very small part of Kenya's annual GDP.

Gold is produced primarily by artisanal workers in the west and south western parts of the country, on several small greenstone belts. Iron ore is mined from small localised deposits for use in the domestic manufacture of cement.

Clearly seen as one of the largest potential capital projects in Kenya is the Kwale Hill heavy mineral sands project that is being developed along the country's south-eastern coast.

Assay results from the Bumbo prospect in early 2011 confirmed high-grade Cu-Zn-Ag and Au intercepts from diamond drilling. Diamond drilling of five gold targets has already commenced. The first gold target to be tested will be the Kimigini Prospect followed by Bushangala, Viyalo, Barding and Musumbi.

Uganda

Interest in Uganda's mineral potential has been increasing substantially since the country has made efforts to improve its mining and investment code.

Uganda mineral potential remains untested due to very little exploration to date - the country has the potential to host gold, tantalite, copper and cobalt potential.

Uganda also has a large columbium-tantalum resource associated with the country's carbonatite intrusions, notably at Sukulu in eastern Uganda where pyrochlore occurs in eluvial soils.



Tanzania

With the rebirth of the gold industry, in 1999, gold has dominated the mineral industry in Tanzania, and was expected to grow substantially in the near future. Because of significant exploration successes and government investment incentives, Tanzania's mining sector has been playing an increasingly important role in the economy.



Ethiopia

Ethiopia's main mineral export is gold. Even though modern mining in Ethiopia is recent, gold has traditionally been mined from alluvial and, to a lesser extent, primary free gold since ancient times. Current mining activities also include the production of tantalite (50 t/year) and soda ash (20,000 t/year).



Eritrea

Eritrea: Mining and Exploration Overview

Eritrea forms part of the Arabian Nubian Shield (ANS), which is a prospective region for base metal and gold mineralization. Current mining activities include the Bisha Mine, which is the only producing modern gold mine and is owned 60% by Nevsun Resources of Canada, and 40% by ENAMCO which is the Eritrean state mining enterprise.

There is one project that has finished feasibility and is now raising finance to build a gold mine, which is Zara Mining SC owned 60% by Chalice Gold from Australia and 40% by ENAMCO. There are also several projects owned by Sunridge Gold Corporation of Canada, which are in the process of feasibility studies. There is a large potash project owned by South Boulder Mines of Australia, which is at the stage of declared mineral resources.

In addition there are many earlier stage exploration projects being operated by a variety of small to very large mining organisations from a range of countries including South Africa, Canada, Australia, China, the UK and various offshore locations.



Burundi

Burundi has great mineral potential, in particular, lateritic nickel deposits. Other mineral prospects have been identified including phosphate at Matongo and vanadium at Mukanda as well as potential for gold and tin deposits.

FOR MORE INFORMATION PLEASE CONTACT

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For further information about the Kenyan Mining Industry please contact: Mr Moses N. Masibo Ag Commissioner of Mines & Geology tel: +254 20 55 8034;

email : mosesmasibo@yahoo.com or Ms Monica Gichuhi CEO Kenya Chamber of Mines (KCM) tel: + 254 (0) 20 7120058; email : info@kenyachambermines.com

Be part of MBI East Africa 2011!

Sponsor MBI East Africa 2011

Sponsorship allows you to enhance your company's participation at this significant event. It's the most cost effective and high impact way for you to add to your corporate visibility. Packages are tailored to reach your target audience.

We have created a range of sponsorship options. For information on becoming a sponsor of MBI East Africa 2011 please contact Prescon Ltd.

Exhibition at the MBI East Africa 2011

By exhibiting at MBI East Africa 2011 you will be able to present your products and services directly to key decision makers as well as physically demonstrating your commitment to doing business in East Africa.

Presenting at the MBI East Africa 2011

If you are interested to present a paper at MBI East Africa 2011 please provide the following information to the organisers:

- Your choice of topic based on the topics (refer to event website)
- Your biography (*maximum 200 words*)

Delegate Participation

By participating as a delegate at MBI East Africa 2011, you will have access to all the conference sessions, the exhibitions, official social functions and will receive a copy of all the conference materials.

Planning your business trip to Kenya

We will be pleased to assist you to plan your trip to Kenya. We have put together a list of good hotels in Nairobi, Kenya. We have reserved rooms in these hotels and negotiated excellent rates for our participants which are far lower than those advertised. Once you have registered for the event, we will send you further information on prices, how to obtain your visa & airport transfer

MEDIA PARTNERS



Nation Media Group

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 Taame Tsegai PRESCON UK Ltd. tel +44 207 617 7324 email taame@prescon-int.com
 or send an email the CEO directly: Mr Demsas Faloppa - demsas@prescon-int.com.
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 Ms Monica Gichuhi CEO Kenya Chamber of Mines (KCM)
 tel: + 254 (0) 20 7120058; email : info@kenyachambermines.com

Mining Business & Investment (MBI) 2011 East Africa | 17th – 18th of November 2011 | Nairobi, Kenya

Organized by Prescon UK Ltd and the Kenya Chambers of Mines

Day 1: Thursday, 17th November

- 08.00 **Registration**
Exhibition & Morning Reception
- 09.00 **Opening and Welcoming Remarks**
by Hon. Ambassador Chirau Ali Mwakwere, Minister of Trade

Session 1 Africa Mining Facts & Trends

- 09.15 **Africa Mining Investment Trends**
Mr Peter M. Kinuthia, Senior Manager, Ernst & Young, Kenya
- 09.35 **The Arabian-Nubian Shield Mozambique Belt: East African Mining Prospects and Options**
Dr Seife Berhe, Executive Director, Andiamo Explorations Ltd., UK/Eritrea
- 09.55 **Questions, Answers & Comments**
- 10.05 **Investment Calls - Open Floor to Announce One-to-One Sessions**
Lead by Mr Walter Ruigu, Manager: Eastern Africa Desk, The Beijing Axis, China
- 10.20 **Morning Coffee Break**
Exhibition & Networking

Session 2 Mining Outlook KENYA

- 11.00 **Status and Potential of the Mining Industry in Kenya**
Dr Cedric Simonet, Chairman, Kenya Chamber of Mines, Kenya
- 11.20 **A Greenstone Belt in Kenya: Exploring for Gold and Base Metals**
Mr Andrew Bell, CEO, and Mr Kamini Manick, Exploration Geologist, Red Rock Resources, UK
- 11.40 **Kwale - A Project of Significance**
Mr Tim Carstens, Managing Director, Base Titanium/ Base Resources, Australia/ Kenya
- 12.00 **Fluorspar Mining in the Kerio Valley**
Mr Borries Bornman, Mining Manager, Fluorspar, Kenya
- 12.20 **Questions, Answers & Comments**
- 12.30 *Lunch*

Session 3 Mining Projects in the East & Horn of Africa Region

- 14.00 **The Potash Success in Ethiopia**
Mr Jack Scott, Vice President, Allana Potash Corp., Canada
- 14.20 **African Barrick Gold's Operations and Sustainable Community Projects in Tanzania**
Mr Deo Mwanyika, Vice President, Corporate Affairs, and Mr Philbert Rweyemamu, Government Relations Manager, African Barrick Gold, UK
- 14.40 **Chalice Gold Mines: Developing a High Grade Gold Mine in Eritrea**
Dr Harry Wilhelmij, Exploration Manager, Chalice Gold, Australia
- 15.00 **Linear Metals Corporation – Exploring for Gold in Nyanza Province**
Mr Brian MacEachen, President & CEO, Linear Metals, Kenya
- 15.20 **Questions, Answers & Comment**
- 15.30 **Afternoon Tea Break**
Exhibition & Networking

Session 4 Mining Business in Action

- 16.10 **Exploration Risks and Rewards**
Mr Glen Edwards, General Manager Exploration, Aviva, Kenya
- 16.30 **Coal Proliferation in Sub Saharan Africa with Emphasis on East Africa**
Mr Julian Oteng, Director, Lontoh Coal, South Africa/Kenya
- 16.50 **Getting your East African Mining Project Started**
Rupert Northcott, Director, Akili Mineral Services Ltd., Kenya
- 17.10 **Questions, Answers & Comments**
- 17.30 **End of day 1**
- 18.30 - 20.30 **Gala Dinner**

* This is only a draft and changes could be made at any time before the conference

Mining Business & Investment (MBI) 2011 East Africa | 17th – 18th of November 2011 | Nairobi, Kenya

Organized by Prescon UK Ltd and the Kenya Chambers of Mines

Day 2 Friday, 18th of November

08.30 **Exhibition & Networking Morning Reception**

Session 5 Positive Policy and Regulatory Practices for Accelerated Investment in East Africa's Mining Industry

- 09.00 **Mining Regulations and Opportunities in South Sudan**
South Sudan Representative of the Ministry of Energy and Mines/ Chamber of Commerce, South Sudan
- 09.20 **Question & Answer South Sudan**
- 09.30 **Mineral Certification in Rwanda: Certified Trading Chains**
Dr Philip Schütte, Economic Geologist, Federal Institute for Geosciences and Natural Resources, Federal Ministry for Economic Cooperation and Development, Germany
- 09.50 **Question & Answer Rwanda**
- 10.00 **The Anglo-Ugandan Corporation: Mining Policies and Experiences in Uganda**
Mr Moses Masagazi, Project Manager, Anglo-Ugandan Corporation, Uganda
- 10.20 **Question & Answer Uganda**
- 10.30 **Morning Tea Break**
 Exhibition & Networking

Session 6 Small Scale Mining Project and Exploration Technologies

- 11.10 **2010/11 Field Season and Discoveries at Migori**
Mr Alex Nyandigisi & Mr Stephen Olang Project Geologists, Mid Migori Mining Company Ltd., Kenya
- 11.30 **Small Scale Mining in Kenya: A Focus on Gemstone Mining in Voi**
Ms Immah Kimuyu, Coordinating Secretary, Kenya Chamber of Mines
- 11.50 **Mining Mining and Exploration Products and Machinery**
Mr Evans Mabeya, Business Line Manager, Atlas Copco Eastern Africa, Kenya
- 12.00 **Question & Answer**
- 12.15 **Lunch Break**

Session 7 Presentation & Open Discussion: Responsible Mining

- 13.45 **Responsible and Sustainable Mining in Africa: A Road to Economic Growth in the 21st Century**
Mr Pete Ondeng, Chairman, East Africa Leadership Institute, Kenya
- 14.05 **Open Discussion:**
- Can Responsible Mining really bring Financial
 - Benefits and how could such a Business Strategy look like ?
 - The Role of a "Good Image" for Mining Companies in the 21st Century.
 - How can the Commitment to Sustainable and Fair Mining be turned into concrete Action Steps?
- 14.30 **Afternoon Tea Break**
 Exhibition & Networking

Session 8 Investment Options and Strategies – A Special

- 15.05 **Asset Financing**
Mr Gerard Bernazano, Business Development Manager, Atlas Copco, Kenya
- 15.20 **Question, Answer,**
- 15.30 **Chinese Investment in Metals and Minerals in Eastern Africa**
Mr. Walter Ruigu, Manager Eastern African Desk, The Beijing Axis, China
- 15.50 **Question, Answer, Discussion Special (20 mins): Investment Kenya**
- 16.10 **Investment Opportunities in Kenya**
Mr. Julius Korir, Managing Director, Kenya Investment Authority, Kenya
- 16.30 **Question, Answer, Discussion Special (20 mins): Investment Kenya**
- 16.50 **Closing of Conference** by Kenya Chamber of Mines and Prescon Ltd
Announcements
- 17.00 - 18.00 **Sponsored Cocktail Reception**

* This is only a draft and changes could be made at any time before the conference

HOTEL RATES



Intercontinental Hotel

(Bed and breakfast meal plan).
 Per single standard room @ US\$ 270
 Per double standard room @ US\$ 320
<http://www.intercontinental.com>



Sarova Stanley

(Bed and breakfast meal plan).
 Per single deluxe room @ US\$ 190
 Per double deluxe room @ US\$ 235
www.sarovahotels.com/stanley/



Sarova Panafric

(Bed and breakfast meal plan).
 Per single superior room @ US\$ 155
 Per single superior room @ US\$ 155
www.sarovahotels.com/panafric/



Crown Plaza

(Bed and breakfast meal plan).
 Per single standard room @ US\$ 210
 Per double standard room @ US\$ 270
www.crownplaza.com/

VISA & HEALTH INFORMATION

Please check with your embassy you Visa and Health requirements PRIOR to travel

Transfer Rate

USD 35 per one way in a saloon car (3 seater). Airport → Hotel
 USD 55 per one way in a Minivan (7 seater). Airport → Hotel

TRAVEL INSURANCE INFORMATION

US\$ 3.6 per person per day (min 10 pax)

SMART PLAN INBOUND/Smart Plan Inbound Covers the below:

- Smart Plan Medical Expenses
- Smart Plan Personal Accident
- Smart Plan SAS Assistance
- Smart Plan Cancellation and Curtailment
- Smart Plan Loss of Baggage or Trade Samples
- Smart Plan Baggage Delay
- Smart Plan Personal Liability
- Smart Plan Hijack

MEET & ASSIST SERVICES

US\$ 25.00 per person

Our Meet and Assist representatives will:

- Welcome the travelers upon arrival and departure
- Assist with baggage claim
- Escort travelers to the appropriate ground transportation.
- Resolve seating discrepancies for continuing flights prior to airport arrival

In the event of flight delays/cancellations, the Meet and Assist representative will:

- Book alternative reservations.
- Ensure protection of bookings already made for our clients.
- Reconfirm/cancel hotel reservations.
- Call ahead to inform of change in traveler's plans.

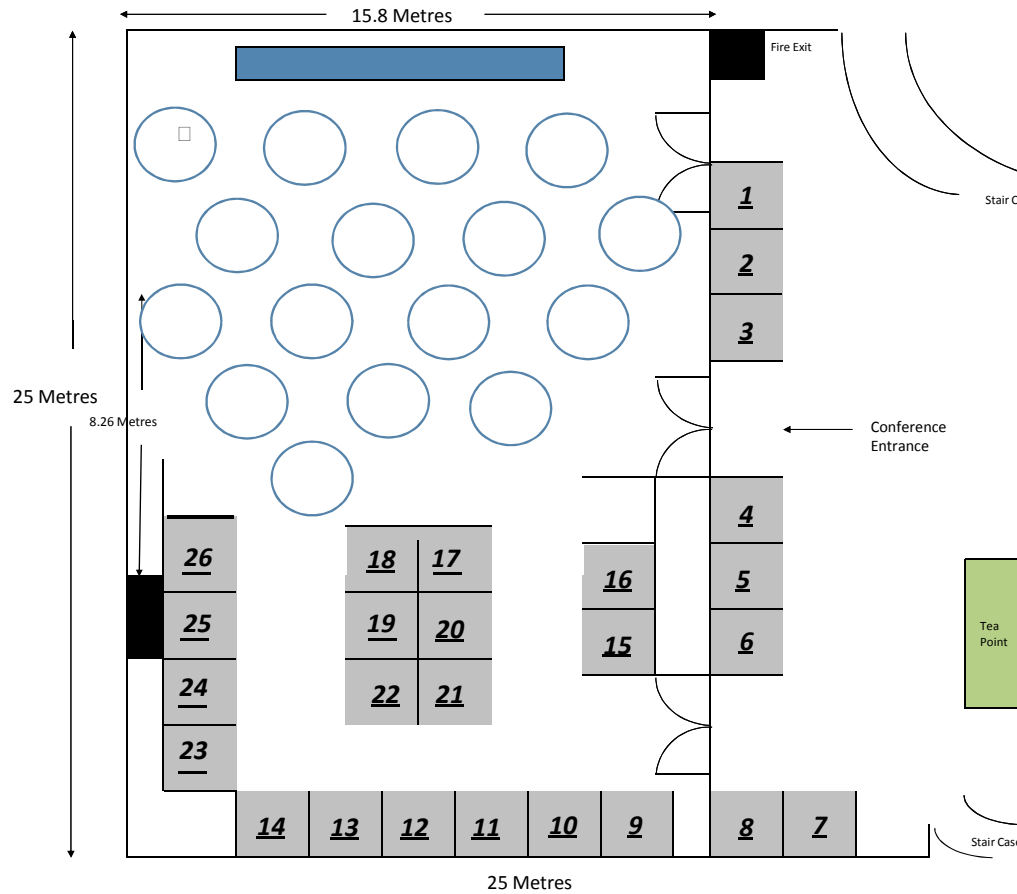
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FLOOR PLAN

**Mining Business & Investment (MBI)
East Africa 2011
November 2011
Crowne Plaza Hotel**

STAND ALLOCATION

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| 1. RESERVED | 16. RESERVED |
| 2. RESERVED | 17. RESERVED |
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| 8. | 23. RESERVED |
| 9. RESERVED | 24. |
| 10. RESERVED | 25. RESERVED |
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| 12. RESERVED | |
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| 15. | |



KEY:

- 2m X 2m Exhibition Booth
- Tea Point
- Conference/Dinner Area

Tuesday 16th August, 2011

Floor plan done by;



Delegate Rate

- International Delegates** : US\$ 1,400 per delegate; \$1000 for additional participant from the same company) . African Companies Delegates: US\$ 1000 per delegate \$600 for any additional from the same company

Exhibition Booth: US\$ 3,000 per booth. [Exhibitors shall be entitled to ONE (1) free registration, full price for the second and 50% off thereafter) Spouses wishing to attend sessions other than the gala dinner will be required to pay as other conference delegates.

Booking Your Details

PLEASE USE CAPITAL LETTERS

Title: Mr/Mrs/Ms/Miss/Dr/Other

Forename: _____ Surname: _____

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Nature Of Business: _____

Telephone: _____ Fax: _____

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Signature: _____ Date: _____

FOR CANCELLATIONS received LESS than one month prior to the conference date, 9Th of October or in the event of non-attendance, a 100% cancellation fee applies, in these circumstances NO refund can be given. All cancellations MUST be made in writing and will be acknowledged in writing. It may be necessary for accept liability for any transport disruption or individual transport delays and in such circumstances the normal cancellation restrictions apply.

DATA PROTECTION We would like to keep you informed Prescon Limited products and services including information about this event.Please write to the Head of Marketing, Prescon Limited at the address above if you specifically do not want to receive this information.

Venue Information

DATE: Thursday the 17th and Friday the 18th of November 2011

VENUE: Crowne Plaza Nairobi Kenya

Payment

PLEASE TICK APPROPRIATE BOXES AND COMPLETE DETAILS

Payment must be made in advance of the event. If payment is not received before the conference, you will be asked to pay by credit card before entering the conference.

Your fee includes refreshments and lunch.

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